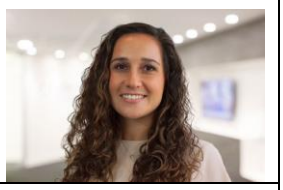
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SUMMARY OF OUR ENGAGEMENT WITH YOU

DMH Stallard LLP File Reference: 0712/410546/1

Person with day to day responsibility for the matter	Name: Chris Simmons Position: Partner & Group Head Corporate London Phone: 0207822 1526 Email: Chris.Simmons@dmhstallard.com	
Person assisting with advice	Name: Nick Williams Position: Partner Phone: 020 7822 1523 Email: Nick.Williams@dmhstallard.com	
Person assisting with advice	Name: Giedre Doig Position: Senior Associate Phone: 020 7842 2374 Email: Giedre.Doig@dmhstallard.com	
Person assisting with advice	Name: Emma Lopez Position: Solicitor Phone: 020 7822 1625 Email: Emma.Lopez@dmhstallard.com	
Person responsible for the overall supervision of the matter	Name: Vincent O'Brien Position: Partner Phone: 01293 605028 Email: vincent.o'brien@dmhstallard.com	
You (as our client in this matter)	Ora Technology PLC (**Company**) 72 Charlotte Street London W1T 4QQ	
Summary of the matter	Tribune Bay transaction (**Transaction**)	
What we will do for you	We anticipate the scope of our work would be:	

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	a) advising the Company on relevant UK law and regulation, including the Listing Rules, the Takeover Code, the Prospectus Regulation Rules, UK MAR, FSMA and the Companies Act; b) reviewing drafts of the prospectus for Kondor AI PLC (**Buyer**), and providing input in respect of the Company; c) reviewing drafts of the Offer Document, and providing input in respect of the Company; d) reviewing drafts of the Buyer's Rule 9 Circular, and providing input in respect of the Company; e) reviewing drafts of verification notes in relation to the Prospectus, Offer Document and Rule 9 Circular prepared by the Buyer's solicitors, and providing input in respect of the Company; f) reviewing drafts ancillary documents prepared by the Buyer's solicitors for the Transaction; g) drafting and negotiating the Company's ancillary documents for the Transaction; h) providing any other advice and assistance which we would agree with the Company to be reasonably required for the purposes of the Transaction.
Timetable for work	Estimated Timescale: it is currently envisaged that the overall transaction will be completed by 31 March 2025. Note: (i) estimated timeframes run from when we receive your instructions to proceed. (ii) these timeframes are our best estimates only as there are many aspects of this matter over which we have little or no control
Assumptions	We have based what we will do for you, the time it will take and the amount of our fee on the following assumptions:- a) the transaction will proceed based on the above scope of work; b) completion of the Transaction and admission takes place by 31 March 2025; c) no extra work not currently predictable is requested or becomes necessary, for example, due to unexpected developments or problems; d) there has been no material change to the operations of the Company as set out in its Aquis admission document; e) the Company's requirements, the nature of the transaction and the above scope of work do not change significantly; f) the Buyer's lawyers provide the appropriate level of support and advice, and prepare draft documents to an appropriate standard;

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	g) nothing is found during the course of the transactions which requires any unforeseen additional legal work or advice to be provided; h) we will not advise on any of the following: a. financial, tax (including any tax structuring) and accounting issues or matters; b. asset, business or share valuations; or c. anything else falling outside of the above scope. If any of these key assumptions is incorrect or changes over time, we may need to provide you with a revised scope of work, timetable and fee estimate.
Exclusions	To help avoid any misunderstanding, we confirm that we will **not** provide you with advice on any of the following: a) any tax clearances and tax/stamp duty advice (which will be obtained and given by accounting and tax advisers and not by our firm); b) due diligence on the Company and/or the Buyer; c) financial, commercial or accounting issues; d) corporate finance advice; and e) anything else not specifically identified in the 'What we will do for you'. If applicable, we will price these and any other additional requirements separately for you.
Our Fees	We will agree a fixed fee for you as follows:- Base fee: £50,000 VAT: £10,000 We will let you know in advance if any work outside of the above summary is required and provide you a further fee estimate. Any additional work carried out will be charged at our usual hourly charge rates. The hourly charge rate for the team members named in this summary are:- Chris Simmons £ 545 per hour Nick Williams £ 545 per hour Giedre Doig £ 351 per hour Emma Lopez £ 272 per hour Vincent O'Brien £ 545 per hour (The above figures exclude VAT) Other team members' fees working on your matter will be charged at the rate for their grade as set out in the following charge rate band (add details here):

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Status (or equivalent)[1]	Senior Partner Usually 4yrs+ seniority	Partner Usually 0-3yrs seniority	Senior Associate	Associate Or Solicitors qualified 4yrs+	Solicitor Usually qualified 1-3 yrs	NQ Solicitor Usually qualified <1 year	Trainee
Hourly Rate	£545	£424	£351	£315	£272	£272	£154

Status (or equivalent)[1]	Senior Executive[2]	Executive / Paralegal[2]	Planning Director[3]	Associate Planner[3]	Senior Planner[3]	Planner[3]	
Hourly Rate	£248	£154	£242	£194	£169	£145	

1. The fee earner may be someone of equivalent experience but with a job title different from that specified in the particular column - such as a Consultant or qualified Chartered Legal Executive.
2. Executives (including Litigation Executives, Conveyancing Executives and Executive Team Leaders) are not qualified solicitors nor are they qualified Chartered Legal Executives unless described as such in their sign off on letter and emails.
3. Planning Directors, Assistant Planning Directors and Associate Planners are qualified Chartered Planners and members of the RTPI. They are not solicitors or legally qualified. Planners and Assistant Planners are trainee Chartered Planners. They are not solicitors or legally qualified. Senior Planners may be qualified Chartered Planners and members of the RTPI or trainee Chartered Planners with more experience. They are not solicitors or legally qualified.
4. Any other staff may be charged at £105 ph.
5. Our photocopying charges per copy for A5, A4 and A3 paper range from 4p to 26p for B&W and 23p to £2 for colour depending on size and volume - further details can be provided on request.

Payment Terms

Our bills are payable on receipt by you ("delivery"). If we have used up any money previously paid on account, this will be confirmed on the bill so you will know exactly what remains to be paid. The easiest way to pay is always by bank transfer to our client account as detailed below (but please include the file reference 0712/410546/1).

How to pay money to us

You can pay money to us as follows:-

Bank Transfer
Account Name: DMH Stallard LLP Client account
Sort code: 60-30-09
Account no: 53447093
Reference: 0712/410546/1

Payments from overseas
SWIFT/BIC: NWBKGB2L
IBAN: GB17 NWBK 6030 0953 4470 93

Please be aware of the risk of cyber-crime. We will **never** contact you by email confirming any changes to our bank account. If you receive any request to send money to a different bank account from the one set out above please call our office immediately and speak to Chris Simmons or Vincent O'Brien.

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	Please note that if a third party is making a payment on your behalf it is essential that you contact us before any money is sent.
Credit Limit	Your credit limit with us is £60,000. This is the amount of credit we will agree with you in terms of our unbilled time and unpaid bills on this matter. We will keep you regularly informed so you will have no nasty surprises from us, but it is important to point out that once this credit limit is reached, we may have to suspend work on your behalf until a further payment is made.
Money Laundering checks	As part of the Money Laundering Regulations 2017, all solicitors are required to verify the identity of all new clients for certain types of work. Attached to this summary are our identity requirements – please read this carefully and note that we are not able to start work until we have seen the documents requested. The Money Laundering Regulations also require us to make enquiries as to the source from which funds are provided. Please therefore help us in those cases where such enquiries are deemed necessary, so we can continue with your instructions promptly.
Any Questions?	This summary is to be read in conjunction with our terms of business which are supplied to you in the initial pack we have sent to you in relation to this matter. Our experienced team is here to ensure your matter proceeds smoothly, so if any of the information set out above or in those terms is not clear or you think it is incorrect, please be sure to raise this or any other questions or concerns you have with us immediately. We look forward to working with you on this matter.