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JSON Technology PLC

16 Great Queen Street London

WC2B 5DG

19 April 2023

Dear Sirs and Madams

JSON Technology PLC – company number 13720688 (Company)

We/I apply for the allotment and issue to us/me of 2,000,000 ordinary shares of £0.001 each in the capital of the Company (**Shares**) for cash at par per Share subject to the Company's articles of association and the terms of this letter.

In consideration for the allotment and issue of the Shares to us/me, we/I undertake to pay the Company the sum of £2,000 upon a written demand or demands by the Company.

The amount payable by us/me pursuant to this undertaking shall reduce by each and any amount that is paid up pursuant to this undertaking from time to time.

We/I request and authorise you to enter our/my name in the Company's register of members as holder of the Shares and, following the expiry of the lock-in period referred to below, to send to us/me a share certificate in respect of the Shares issued pursuant to this application.

We/I undertake to the Company that, except as set out below, we/I will not from Admission until the date six months from Admission Dispose of any of the Shares allotted to us/me pursuant to this letter. This restriction will not prevent a Disposal:

(a) in acceptance of a general offer (or by the giving of an irrevocable undertaking to accept such offer) made to shareholders of the Company to acquire all the issued Shares (other than any Shares which are already owned by the person making such offer and any other person acting in concert with him);

(b) pursuant to an intervening court order;

(c) (in the case of an individual) by the personal representatives after my death; or

(d) with the prior written approval of the Company.

In this letter: **Admission** means admission of the entire issued and to be issued share capital of the Company to trading on the standard listing segment of the Official List maintained by the FCA and to the London Stock Exchange's main market for listed securities or admission of the Shares to trading on the AIM Market or on the AQSE Growth Market; and **Dispose** / **Disposal** means directly or indirectly mortgaging, pledging, charging, assigning, selling, transferring, subscribing or otherwise disposing, including agreeing (conditionally or unconditionally) to do the same.

Yours faithfully

Brian Stockbridge

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[Signature] DocuSigned by: C530D76CD5E042E...

Name of Subscriber First Sentinel Corporate Finance Ltd

Address of Subscriber *…72 Charlotte Street London W1T 4QQ……*

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